Hon. President: Dr. Y.F. Luk

Dr. Kate Kwan

Hon. Advisors: Prof. Alex Chan

Prof. Konan Chan Prof. Eric Chang Dr. Michael Chau Prof. K.C. Fung Prof. Stephen Ching Dr. Victorius Hung Prof. Wing Suen Prof. Maurice K.S. Tse

Prof. Maurice K.S. Tse Prof. Dragon Yongjun Tang Prof. Keith K.P. Wong Prof.

C.W. Yuen

Mr. Patrick Ho

Hon. Legal Advisor: Mr. Henry Leung

Hon. Auditor SHINEWING (HK) CPA Limited

The Committee of HKUEFPA 2016-17

Chairman: Mr. Chris Liu (MFin 2017, appointed 1 Apr 2017)
Vice Chairman: Ms. Andrea Wu (MEcon 2016, re-elected 1 Apr 2017)
Honorary Secretary: Mr. Abner Shi (MEcon 2017, appointed 1 Apr 2017)
Honorary Treasurer: Ms. Kelly Zhang (MFin 2017, appointed 1 Apr 2017)
Other Members: Mr. Ray Liu (MFin 2016, re-elected 1 Apr 2017)

Mr. Jeff Zhang (MFin 2016, appointed 1 Apr 2017)
Ms. Freya Bo (MFin 2016, re-elected 1 Apr 2017)
Ms. Nicole Li (MFin 2016, appointed 1 Apr 2017)
Ms. Veronica Hu (MFin 2016, re-elected 1 Apr 2017)
Mr. George Yu (MFin 2016, appointed 1 April 2017)
Ms. Weenie Zhang (MFin 2017, appointed 1 Apr 2017)

Registered address: Room 503, K.K. Leung Building,

The University of Hong Kong, Pokfulam

Report from the Chairman

Dear members of the HKUEFPA,

As term of office of 2016-17 comes to the end, I would like to present you our annual report on behalf of Executive Committee of the HKUEFPA. The report will be explored first from the activities and achievements we made in the past year, then offering some thoughts on how to improve our jobs to better serve to all alumni and students members.

With a great support from School of Economics and Finance, HKUEFPA had another fruitful year, making continuous effort to facilitate career development, job search and camaraderie amongst thousands of members.

Most of the events we organized were continuation of our long-time tradition. What makes those events meaningful is not just the high quality we delivered, but the high appreciation from students, alumni and the Office that we unite our people like a big family. That's why the High Table Dinner 2017 was a great success with over 150 guests attending, especially considering there was also a dinner event hosted by HKU PGSA during the same time.

Big or small, we made progresses from time to time. For the first time, we served incoming students to our High Table Dinner yet before they come to start their HKU study. In 2015, we applied a public account on WeChat for HKUEFPA and built it into a platform to promote our events and connect alumni who have difficulty in accessing Facebook. Later in 2016, we start to setup more WeChat groups to provide alumni and students with more focuses of interests and sharing. Group purchase discount program was invented to attract participants and benefited the Committee with enhanced efficiency for payment collection.

Hereby, I want to put some words on what we encountered with during the past year. With increased intakes from the Mainland China, the culture of our student groups is also changing. Mandarin sometimes dominates during our activities when most participants would choose to speak. Another obvious trend we observed is an increasing usage of WeChat among our members, which sometimes keeps non-Chinese away and isolated. I suggest to the next Committee that we are not a Mainland students' association, and need to keep promoting openness and mixture through our execution.

Another challenge we encountered is the increasing costs for our events. In fact, we did not increase event pricing for these years, but the input costs increases along with time. For the very purpose of delivering quality and good memory, we were not seeking for margin but often chose to subsidies our participants. However, financial balance is already quite difficult to achieve. I suggest next batch of Committee put this into serious consideration.

Serving HKUEFPA gives me a chance to see our Association through a different perspective. We truly provide our fellow students and alumni a wide range of access to rich resource in the finance industry, meanwhile offering thousands of alumni a close connection back to the School and younger alumni. We see our impact and reinforce our mission as an organization. We help to build the MFin and MEcon a stronger and closer community. We did make a difference.

Lastly, I would like to take this opportunity to thank all the Committee members, for your contribution and selflessness. Andrea, Abner, Kelly, Jeff, Veronica, Nicole, Freya, George, Weenie and Ray. You guys are great. We were all busy with full time employment, but we together made our year a good and successful journey. Each of you are willing to lead events by herself when others are out of hands. Those memories add no big bullet point in your CV but label yourself with reliability and sacrifice, which enrich our Association in a precious way. I am proud of being one of us. It is us, we together made our own difference.

Looking forward, I hope the new batch of Committee can take more initiative, embrace the change and bring our Association into a better position to serve all our members. Believe me, it is not your burden but fun, if you guys can have sparkle some great ideas, committee with each other to challenging goals, and together make them come true. Y our own difference in in your own hands.

Yours sincerely,

Chris Liu Chairman 2016-17

Major Events and Activities

1. Committee Meetings

A total of 6 Committee Meetings were held during the term. All matters relating to the Association were raised and discussed during these meetings. Attendance of the Committee Members for the meeting is as follows:

Chairman: Mr. Chris Liu 6 meetings Vice Chairman: Ms. Andrea Wu 5 meetings Honorary Secretary: Mr. Abner Shi 3 meetings **Honorary Treasurer:** Ms. Kelly Zhang 5 meetings **Committee Members:** Mr. Jeff Zhang 5 meetings Ms. Freva Bo 4 meetings Ms. Nicole Li 5meetings Ms. Veronica Hu 5 meetings Mr. George Yu 5 meetings Ms. Weenie Zhang 5 meetings **Immediate Past** Mr. Ray Liu 5 meetings

Chairman:

2. List of events and activities

- Committee Inauguration Lunch (22 March 2017)
- High Table Dinner (9 April 2017)
- Happy Hour (5 May 2017, 21 July 2017, 23 September 2017, 13 October 2017, 19 January 2018)
- Boat Trip in Sai Kung (12 August 2017)
- Orientation Day (27 August 2017)
- Career Talk (27 October 2017)
- Hiking in Cheung Chau (13 November 2016)
- Committee New Year Lunch (11 February 2017)
- Hiking and BBQ in Sai Kung (tentative, 26 February 2017)
- Annual General Meeting (tentative, 12 May 2018)